

PK & ASSOCIATES GROUP INC.

CAPABILITY STATEMENT



1. Company Overview

PK & Associates Group Inc. is a Service-Disabled Veteran-Owned Small Business (SDVOSB) providing integrated Tax & Advisory Services, Business Consulting, Logistics Operations, IT Support, and Veteran Resource Services to federal, state, commercial, and individual clients nationwide.

Led by United States Marine Corps veteran Kofa Freeman, MBA, with over 10 years of forward-deployed logistics and operational leadership, PK & Associates delivers mission-ready, disciplined, and results-driven solutions that enhance financial stability, operational efficiency, and long-term organizational performance.

2. Core Competencies

A. Tax & Advisory Services

- Tax preparation and year-round advisory
- Bookkeeping and payroll support
- Financial planning and compliance documentation

B. Business Consulting

- Business formation and compliance structuring
- Strategic planning and growth advisory
- Operational scaling and SOP development

C. Logistics Operations

- Courier and medical courier services
- Dispatch, routing, and inventory coordination
- Time-sensitive and mission-critical delivery support

D. IT Support Services

- Managed IT and helpdesk support
- Cybersecurity and data protection
- Cloud and infrastructure optimization

E. Veteran Resource Services

- Non-clinical veteran transition assistance
- Benefits navigation and workforce readiness
- Referral coordination to licensed third-party providers

3. Experience & Performance Highlights

- **10+ years** of U.S. Marine Corps logistics and operational leadership
- Supported operations for **1,550+ Marines** in deployed environments
- Coordinated **500+ rotary-wing** and **227 fixed-wing aircraft** movements
- Executed **300+ logistics missions**
- Maintained **100% accountability** for **900+ serialized assets**
- **500+** tax & advisory clients
- **75+** business consulting clients
- **3** logistics clients
- **4** IT support clients
- **300+ veterans served nationwide**

4. Differentiators

- **SDVOSB | VOSB | SBA Small Business**
- Veteran-led, combat-tested leadership
- Five integrated service divisions
- Proven performance across government and commercial sectors
- Scalable, compliant, and accountability-driven operations

5. Teaming & Subcontracting

Available as a **prime or subcontractor**. Experienced in supporting government agencies, prime contractors, and multi-vendor teams.

6. NAICS Codes

- **541213, 541219, 541611** – Tax & Advisory
- **541618, 561110** – Business Consulting
- **621999, 492110, 541614** – Logistics
- **541512, 541513, 541519** – IT Support
- **624190, 611430, 561499** – Veteran Resource Services

7. Company Data

Legal Name: PK & Associates Group Inc.
Business Type: SDVOSB VOSB SBA
UEI: HT9ZWR1S9HK9
CAGE Code: 9HWN0
Location: 28B Trolley Square Wilmington, DE 19806
Service Area: Nationwide
Phone: 302-394-9052
Email: support@pkassociatesgroup.com
Website: www.pkassociatesgroup.com

8. Conclusion

PK & Associates Group Inc. delivers **mission-ready, scalable, and compliant support** across finance, business consulting, logistics, IT, and veteran services. We stand ready to support federal agencies, state programs, commercial partners, and transitioning veterans nationwide.